



NYU

SCHOOL OF
PROFESSIONAL STUDIES

SCHACK INSTITUTE OF REAL ESTATE

28TH ANNUAL REIT SYMPOSIUM

FUNDAMENTALS • M&A • CAPITAL MARKETS

WEDNESDAY, APRIL 17, 2024 • 8:00 AM TO 5:00 PM
THE PIERRE HOTEL • NEW YORK CITY

ONE-ON-ONE CONVERSATIONS WITH



JOEL S. MARCUS

Executive Chairman & Founder, Alexandria Real Estate Equities, Inc.



SHARON WILSON GENO

President, National Multifamily Housing Council/NMHC



JON GRAY

President & COO, Blackstone



ANDREW POWER

President & Chief Executive Officer, Digital Realty

CHAIR OF THE INVESTOR ROUNDTABLE



MARY HOGAN PREUSSE

Senior Advisor, Fifth Wall

CONFERENCE CHAIRS



ADAM O. EMMERICH

Partner, Wachtell, Lipton, Rosen & Katz



ROBIN PANOVKA

Partner, Wachtell, Lipton, Rosen & Katz

CONFERENCE HOSTS



MARC NORMAN

Larry & Klara Silverstein Chair in Real Estate and Associate Dean, NYU SPS Schack Institute of Real Estate



SCOTT ROBINSON

Professor & Director, REIT Center, NYU SPS Schack Institute of Real Estate



SYMPOSIUM AGENDA

7:45 AM - 8:15 AM

BREAKFAST AND REGISTRATION

8:15 AM - 8:30 AM

WELCOME AND OPENING REMARKS



MARC NORMAN, Larry & Klara Silverstein Chair in Real Estate and Associate Dean, NYU SPS Schack Institute of Real Estate



ROBIN PANOVKA, Partner, Wachtell, Lipton, Rosen & Katz



SCOTT ROBINSON, Professor & Director, REIT Center, NYU SPS Schack Institute of Real Estate

8:35 AM - 9:25 AM

THE VIEW FROM 10,000 FEET - FUNDAMENTALS, CAPITAL MARKETS, INTEREST RATES AND M&A



JEFFREY D. HOROWITZ, Global Head of Real Estate, Gaming & Lodging, BofA Securities [Moderator]



DEBRA A. CAFARO, Chairman and Chief Executive Officer, Ventas



ANGELA M. AMAN, Chief Executive Officer, Kilroy Realty Corporation



RON HAVNER, Chairman of the Board, Public Storage



THOMAS BARTLETT, Special Advisor to the CEO, American Tower Corporation



OWEN D. THOMAS, Chairman & Chief Executive Officer, BXP

9:30 AM - 10:00 AM

A CONVERSATION WITH JOEL S. MARCUS



ROBIN PANOVKA, Partner, Wachtell, Lipton, Rosen & Katz [Moderator]



JOEL S. MARCUS, Executive Chairman & Founder, Alexandria Real Estate Equities, Inc.

10:05 AM - 10:55

INNOVATION & DIGITALIZATION - LOOKING AROUND THE NEXT CORNER



THOMAS A. GRIER, Global Head of Real Estate, Gaming & Lodging Investment Banking, J.P. Morgan [Moderator]



BENJAMIN W. SCHALL, President & CEO, AvalonBay Communities, Inc.



CONOR FLYNN, CEO, Kimco Realty



BRENDAN WALLACE, Co-Founder & Managing Partner, Fifth Wall



ANDREA OLSHAN, President and CEO, Seritage Growth Properties



STEPHEN YALOF, President and CEO, Tanger



10:55 AM - 11:15 AM

COFFEE BREAK

11:15 AM - 11:45 AM

A CONVERSATION WITH SHARON WILSON GENO



MARC NORMAN, Larry & Klara Silverstein Chair in Real Estate and Associate Dean, NYU SPS Schack Institute of Real Estate [Moderator]



SHARON WILSON GENO, President, National Multifamily Housing Council/NMHC

11:50 AM - 12:40 PM

INVESTOR ROUNDTABLE



MARY HOGAN PREUSSE, Senior Advisor, Fifth Wall [Moderator]



JACKIE BRADY, Head of Global Debt Solutions, PGIM Private Alternatives



STEVEN BULLER, CFA, Portfolio Manager, Fidelity Investments



NICK JOSEPH, Global Head of Real Estate Research and US Real Estate and Lodging Team, Citi Research



CEDRIK LACHANCE, EVP, Director of Research, Green Street



SUZANNE SORKIN, Senior Vice President, Adelante Capital Management

12:45 PM - 1:25 PM

CONFERENCE LUNCHEON

1:25 PM - 1:55 PM

A CONVERSATION WITH JON GRAY



ADAM O. EMMERICH, Partner, Wachtell, Lipton, Rosen & Katz [Moderator]



JON GRAY, President & COO, Blackstone

2:00 PM - 2:50 PM

ACTIONABLE TRENDS & DEVELOPMENTS - GETTING AHEAD OF THE CURVE



SETH WEINTROB, Managing Director, Investment Banking, Global Head of Real Estate, Gaming and Lodging, Morgan Stanley [Moderator]



MARIA R. HAWTHORNE, Director, Essex Property Trust



H. ERIC BOLTON, Chairman and CEO, Mid-America Apartment Communities



LAUREN HOCHFELDER, Co-Chief Executive Officer and Head of the Americas, Morgan Stanley Real Estate Investing



CHRISTINA CHIU, President, Empire State Realty Trust



DONALD C. WOOD, Chief Executive Officer, Federal Realty Investment Trust



2:55 PM - 3:25 PM

A CONVERSATION WITH ANDREW POWER



ADAM O. EMMERICH, Partner, Wachtell, Lipton, Rosen & Katz [Moderator]



ANDREW POWER, President & Chief Executive Officer, Digital Realty

3:30 PM - 4:20 PM

KEYNOTE M&A PANEL - DOING DEALS IN A COMPLEX ENVIRONMENT



ANDY JONAS, Managing Director, Goldman Sachs & Co. LLC [Moderator]



MATTHEW LUSTIG, Chairman of Investment Banking, North America; Head of Real Estate & Lodging, Lazard



SCOTT BRINKER, President and Chief Executive Officer, Healthpeak Properties



DANA PETITTO, Chief Operating Officer and Portfolio Manager, Brookfield REIT



JACKSON HSIEH, President & CEO, Macerich



EDWARD PITONIAK, Chief Executive Officer, VICI Properties

4:20 PM - 4:30 PM

NYU SCHACK INSTITUTE REIT SECURITIES FUND PRESENTATION

4:30 PM - 5:30 PM

CONFERENCE RECEPTION AND NETWORKING SESSION



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SPONSORSHIP OPPORTUNITIES

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Upcoming Industry Events

NYU SPS SCHACK CONFERENCES

ANNUAL WOMEN IN REAL ESTATE (WIRE) SYMPOSIUM

Wednesday, October 16 at the Marriott Marquis New York

57TH ANNUAL CONFERENCE ON CAPITAL MARKETS IN REAL ESTATE

Fall 2024

In addition to our globally recognized industry events, the NYU SPS Schack Institute of Real Estate hosts events throughout the academic year for the Schack community. For more information on upcoming events, please email schackconference@nyu.edu.

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